

## Low Income Rate Reduction Request

### Policy

To be approved for the low-income rate reduction program, the Lake Stevens Sewer District will verify the following information on an annual basis.

- ❖ Income (verified by Social Security and/or Tax Returns)
- ❖ Home Owner (Not Tenant)
- ❖ Not a second home
- ❖ Household size
- ❖ Account must remain current at all times, no delinquencies
- ❖ One discount per person, not allowed on multiple dwellings

To accomplish the following there are a few documents which must be verified by District staff.

Customer Account Number

Customer Daytime Contact Phone Number

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Customer Name

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Customer Address

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Is property in delinquent status (foreclosure, bankruptcy, default?)

Yes \_\_\_ No \_\_\_ Other \_\_\_ (Explain)

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Current Year Tax Return \_\_\_\_\_ Annual Income \_\_\_\_\_

- ❖ For first time applicants: if no tax return was filed with this request, the customer must complete the 4506T- Request for Transcript of Tax Return and District staff will send to the IRS. Cost of this will be charged to the customer.
- ❖ If applicable, letter of non-filing of income tax submitted Yes \_\_\_ No \_\_\_
- ❖ Have you occupied the above property during the entire calendar year?  
This cannot be a second home? Yes \_\_\_ No \_\_\_
- ❖ How many people live in the above household? \_\_\_\_\_
- ❖ Income verification for each member in the household required

Income as defined by RCW 84.36.383

Adjusted gross income as defined in the federal internal revenue code, as amended prior to January 1, 1989, or such subsequent date as the director may provide by rule consistent with the purpose of this section, plus all of the following items to the extent they are not included in or have been deducted from adjusted gross income:

(a) Capital gains, other than gain excluded from income under section 121 of the federal internal revenue code to the extent it is reinvested in a new principal residence;

(b) Amounts deducted for loss;

(c) Amounts deducted for depreciation;

(d) Pension and annuity receipts;

(e) Military pay and benefits other than attendant-care and medical-aid payments;

(f) Veterans benefits, other than:

(i) Attendant-care payments;

(ii) Medical-aid payments;

(iii) Disability compensation, as defined in Title 38, part 3, section 3.4 of the code of federal regulations, as of January 1, 2008; and

(iv) Dependency and indemnity compensation, as defined in Title 38, part 3, section 3.5 of the code of federal regulations, as of January 1, 2008;

(g) Federal social security act and railroad retirement benefits;

(h) Dividend receipts; and

(i) Interest received on state and municipal bonds.

Declaration of Applicant:

Under penalties of perjury, We/I declare that we/I have examined this statement, and to the best of our/my knowledge and belief, it is true and correct, and accurate, as to our/my income, household size and occupancy status. If at any time the above criteria changes or it was determined that we/I was not forthcoming in my declaration of income, household size and/or occupancy status, the Lake Stevens Sewer District has the right to remove the reduced rate.

Your response to this application will be retained as a public record of the District.

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Property Owner Signature

Date

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Lake Stevens Sewer District

Date